



WEEKLY AGRICULTURAL REPORT

APRIL 21, 2022



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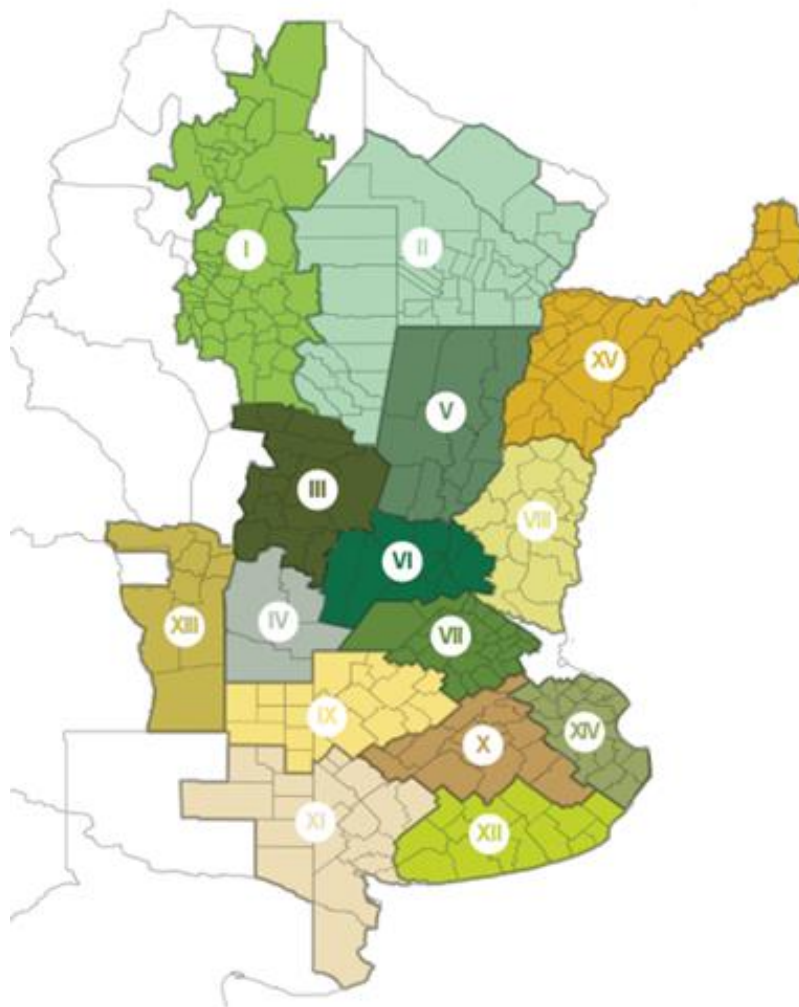
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I - NWA (North-West Argentina)  
 II - NEA (North-East Argentina)  
 III - North-Central Córdoba  
 IV - South Córdoba  
 V - North-Central Santa Fe  
 VI - North Belt  
 VII - South Belt  
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires  
 X - Central Buenos Aires  
 XI - South-West de Buenos Aires - South La Pampa  
 XII - South-East Buenos Aires  
 XIII - San Luis  
 XIV - Cuenca del Salado  
 XV - Others

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: APRIL 21 TO 27, 2022:

**HIGH TEMPERATURES, COUPLED WITH PRECIPITATIONS OF VARYING INTENSITY, MAINLY AFFECTING THE NORTHEAST AND EAST OF THE AGRICULTURAL AREA. FINAL ENTRY OF A SHARP TEMPERATURE DROP.**

At the beginning of the perspective, the presence of tropical winds will raise highs above normal over the north and center of the agricultural area, while the South will receive lower values, due to the entry of a storm front. At the same time, the entry of a storm front will bring precipitations to the center and east of the agricultural area, with storms reaching the east-center of the area. The rest of its extension will receive scarce rainfalls. The center and south of the Andes Mountain range will receive early snowfalls. Along with the front, the entry of winds from the southwest will lead to an intense temperature drop, which will initially reach the west, south and center-south of the agricultural area, but later, it will extend over its entire extension.



## SOYBEAN

To date, the oil crop is 30.8%(4.9MHa) harvested. Weekly progress is estimated at 16.4 percentage points. The greatest weekly progress was registered in the south of Córdoba, the south belt and north of La Pampa - west of Buenos Aires, with an average week-on-week advance of 30 points. To date, the national average yield is 3.22 Tn/Ha, 3% above our previous report. Field results stand above those initially expected and maintain our current production estimate at 42 MTn for the 2021/22 campaign.

## CORN

Since our previous report, the improvement in weather conditions has underpinned the harvest of the cereal. The drop in the moisture of early-planted grains has improved their conditions for harvest. Weekly progress is estimated at 3.8 pp. At present, 23.2% of the area throughout the country has already been collected. As regards yields, they show a high heterogeneity within each PAS area. To date, the national average yield is 6.59 Tn/Ha. Under this scenario, we maintain our production projection for the 2021/22 campaign at 49 MTn.

## SUNFLOWER

Harvesting is complete throughout the national agricultural area, after a week of favorable weather conditions, reaching a total volume of more than 3.3 MTn. The national average yield is 2.07 Tn/ha, down 0.09 tn/Ha from the average yield achieved during the previous cycle and 0.03 tn/Ha below the average of the last 5 campaigns. Although there are still some unharvested second and late-planted crops in sectors of the south of Buenos Aires, these would not modify the current estimate.



# Annex



## SOYBEAN

2021/22 Season

Data to: April 20, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	1.130.000	1.414	1.128.586	3,5	39.548	23,7	93.799
II	NEA	1.587.720	1.485	1.586.235	2,1	32.955	28,0	92.275
III	NCnt Cba	1.694.590	14.844	1.679.746	24,1	404.134	23,5	951.382
IV	S Cba	1.660.630	32.906	1.627.724	56,1	912.969	33,0	3.015.033
V	NCnt SFe	1.034.890	4.976	1.029.914	9,3	95.475	26,9	256.578
VI	North Belt	2.083.000	56.317	2.026.683	70,3	1.424.644	31,4	4.472.490
VII	South Belt	2.205.000	41.380	2.163.620	49,4	1.069.481	34,5	3.686.590
VIII	ECnt ER	1.017.000	4.752	1.012.248	7,8	78.677	22,1	173.817
IX	N LP-W BA	1.850.000	37.800	1.812.200	40,5	733.320	38,0	2.787.186
X	Cnt BA	690.000	2.025	687.975	6,5	44.696	34,5	154.079
XI	SW BA-S LP	365.000	423	364.578	1,8	6.458	24,5	15.821
XII	SE BA	510.000	300	509.700	1,2	5.988	25,2	15.090
XIII	SL	232.000	4.400	227.600	37,9	86.240	24,0	207.108
XIV	Cuenca Sal	162.170	360	161.810	7,4	11.928	31,2	37.274
XV	Others	78.000	567	77.433	21,1	16.330	13,8	22.556
<b>TOTAL</b>		<b>16.300.000</b>	<b>203.949</b>	<b>16.096.051</b>	<b>30,8</b>	<b>4.962.843</b>	<b>32,2</b>	<b>15.981.079</b>

# CORN

2021/22 Season

Data to: April 20, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	450.000	-	450.000	-	-	-	
II	NEA	775.000	-	775.000	-	-	-	
III	NCnt Cba	1.060.000	2.450	1.057.550	6,1	64.575	43,4	280.323
IV	S Cba	915.000	2.640	912.360	6,2	56.448	68,2	384.868
V	NCnt SFe	280.000	4.300	275.700	33,0	90.900	45,3	411.983
VI	North Belt	712.000	22.950	689.050	81,1	558.960	70,7	3.952.723
VII	South Belt	555.000	18.920	536.080	75,2	403.374	64,6	2.606.742
VIII	ECnt ER	363.000	5.700	357.300	37,0	132.240	38,2	505.674
IX	N LP-W BA	800.000	8.130	791.870	26,1	206.621	86,6	1.789.698
X	Cnt BA	390.000	3.800	386.200	11,8	45.660	76,1	347.503
XI	SW BA-S LP	190.000	3.000	187.000	16,3	30.525	68,7	209.827
XII	SE BA	285.000	2.600	282.400	8,9	25.130	65,0	163.345
XIII	SL	350.000	910	349.090	5,4	18.872	60,3	113.878
XIV	Cuenca Sal	137.000	2.250	134.750	23,4	31.482	76,0	239.395
XV	Others	38.000	350	37.650	32,0	12.048	41,9	50.425

<b>TOTAL</b>	<b>7.300.000</b>	<b>78.000</b>	<b>7.222.000</b>	<b>23,2</b>	<b>1.676.836</b>	<b>65,9</b>	<b>11.056.385</b>
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# SUNFLOWER

2021/22 Season

Data to: April 20, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	175.000	6.300	168.700	100,0	168.700	17,5	295.474
III	NCnt Cba	6.000	200	5.800	100,0	5.800	19,0	11.020
IV	S Cba	27.500	500	27.000	100,0	27.000	22,4	60.465
V	NCnt SFe	235.000	5.200	229.800	100,0	229.800	22,9	525.139
VI	North Belt	15.000	350	14.650	100,0	14.650	28,3	41.389
VII	South Belt	13.000	300	12.700	100,0	12.700	28,8	36.612
VIII	ECnt ER	11.000	350	10.650	100,0	10.650	18,7	19.936
IX	N LP-W BA	205.000	2.100	202.900	100,0	202.900	22,6	458.030
X	Cnt BA	74.000	1.100	72.900	100,0	72.900	21,3	154.996
XI	SW BA-S LP	357.000	10.700	346.300	100,0	346.300	19,3	668.122
XII	SE BA	380.000	8.300	371.700	100,0	371.700	19,1	708.918
XIII	SL	23.000	400	22.600	100,0	22.600	18,2	41.048
XIV	Cuenca Sal	120.000	1.500	118.500	100,0	118.500	25,4	301.199
XV	Others	8.500	200	8.300	100,0	8.300	21,3	17.651
<b>TOTAL</b>		<b>1.650.000</b>	<b>37.500</b>	<b>1.612.500</b>	<b>100,0</b>	<b>1.612.500</b>	<b>20,7</b>	<b>3.340.000</b>